Policy Committee Agenda July 5, 2023



In accordance with the Open Public Meetings Act, this meeting notice was sent to individuals requesting notification of the Department of Health, Washington Medical Commission (WMC) meetings. This agenda is subject to change. The WMC will take public comment at the Policy: Interested Parties meeting. To request this document in another format, call 1-800-525-0127. Deaf or hard of hearing customers, please call 711 (Washington Relay) or email civil.rights@doh.wa.gov.

The WMC is providing a virtual option for this meeting.

Virtual via Teams Webinar: Registration link can be found below.

Physical location: 111 Israel Rd SE, TC2 Room 145, Tumwater, WA 98501

	Wednesday – July 5, 2023		
Open Session			
4:00 pm	Agenda		
To attend virtually, please register here: WMC Policy Committee			
	Agenda Items	Presented By:	Page(s)
Guidance Document: Professionalism and Electronic Media		Mike Farrell	2-7
Routine review, discussion, and	d possible revisions to guidance document.		
Procedure: Panel Consent Agenda		Mike Farrell	8-9
Routine review, discussion, and possible revisions to procedure.			
Procedure: Approving Entities to Credential Pain Management		Mike Farrell	10-11
Specialists			
Routine review, discussion, and possible revisions to procedure.			

Public Comment

The public will have an opportunity to provide comments. If you would like to comment, please use the Raise Hand function or add your comments to the chat. Please identify yourself and who you represent, if applicable. If you would prefer to submit written comments send them to medical.policy@wmc.wa.gov by July 4, 2023.

Guidance Document



Social Media and Electronic Communications

Introduction

The Washington Medical Commission (WMC) is charged with protecting the public and upholding the standing of the profession in the eyes of the public. The WMC offers this guidance to help practitioners (allopathic physicians and physician assistants) to use social media and electronic communications responsibly and professionally.

Practitioners must adhere to their professional responsibilities at all times, including when using social media and electronic communications. ² While social media and electronic communication offer many benefits to practitioners and their patients, inappropriate use can harm patients, and can result in a loss of trust in the medical profession, patient reluctance to seek medical care, and reputational damage to practitioners and their institutions. ³ This document seeks to guide practitioners on how to minimize the risks inherent in the use of social media and electronic communications to protect their patients, the public, and themselves.

Guidance

Professionalism

- 1. Ensure all communications, activity, and social media postings are professional, ethical, and do not reflect poorly on the medical profession. Think twice before posting. If you would not comment publicly in your professional or personal capacity, do not do so online.
- 2. Treat media domains as public, accessible to anyone, regardless of whether it is posted in a closed or private forum and regardless of privacy settings and levels of encryption used. Consider any social media post as permanent, even if it has been deleted.

¹ RCW 18.17.003 and Haley v. Medical Disciplinary Board, 117 Wn.2d 720 (1991)

² Many of the principles in this guidance document were taken from "<u>Social Media and Electronic Communications</u>" Federation of State Medical Boards Report and Recommendation of the FSMB Ethics and Professionalism Committee, adopted as policy by the Federation of State Medical Boards April 2019, and "<u>Professional Standards and Guidelines Regarding Physician Use of Social Media</u>" issued by the Physicians & Surgeons of Nova Scotia, approved October 12, 2018, and updated December 10, 2021.

³ The term "social media" encompasses a wide variety of web and mobile technologies that people use to share content, opinions, insights, experiences, and perspectives online. Social media platforms are constantly changing and include Facebook, Twitter, YouTube, LinkedIn, and discussion forums such as Quora and Reddit. Social media also includes healthcare provider networking sites such as Sermo, Doximity, Daily Rounds, Figure 1, Among Doctors, iMedExchange, and Student Doctor Network.

- 3. When discussing general medical issues online, identify yourself as a practitioner and provide your name and affiliation. Avoid being anonymous. Any material you post is likely to be viewed as trustworthy and may reasonably be taken to represent the views of the profession more widely.
- 4. When marketing your practice online, be truthful. Be transparent about any conflicts of interest, financial or otherwise. Do not misrepresent your training, expertise, or credentials.
- 5. Do not offer a patient an incentive to a patient to post a positive review or to remove a negative review from an online customer review site.
- 6. Communicate and engage in social media in personal and professional settings with civility and respect for others. Do not engage in disruptive behavior such as cyberbullying.

Practitioner-Patient Relationship

- 7. Maintain appropriate professional boundaries with patients and their surrogates, as well as colleagues, at all times. Do not post anything on social media or in electronic communications that you would not note in a patient's chart or hesitate to explain to patients, their family members, your colleagues, the news media, or the WMC.
- 8. Do not provide medical advice to specific patients online unless this is done via the secure patient portal of a practice or institution and will become a part of the patient's medical record.
- 9. Do not conduct internet searches on patients for non-clinical reasons. When considering searching for information about a patient through an online search, ask yourself "Why do I want to conduct this search?" If the reason is simply curiosity or other personal reasons, do not conduct the search.

Consent and Confidentiality

10. Do not post individually identifiable patient information or post images or videos without the express written consent of the patient. The express written consent should include the purposes of the social media posting, where to be posted, who will see the post, and the duration of the post. Note that patient consent does not give you free reign to post images that would be offensive to the general public, disrespectful, or distasteful to the general public. Any social media posting involving a patient, or any parts of their body must be respectful and gender, racially sensitive and meet ethical and moral standards.

⁴ C. Ventola, Social Media and Health Care Professionals: Benefits, Risks, and Best Practices, P&T, Vol 39, no. 7, pg 497, July 2014

- 11. Do not pressure patients into permitting their images to appear on web sites or social media. Do not offer incentives to patients to permit the use of their images on web sites or social media. Remember that there is a power differential between a practitioner and a patient.
- 12. Do not obtain informed consent for social media posts at the same time you obtain informed consent for treatment.
- 13. Do not use the practitioner-practitioner relationship as a source of entertainment to increase notoriety or attract patients.
- 14. Maintain patient confidentiality. When publishing content on social media, follow the confidentiality rules for publishing patient information in journals, textbooks, and educational presentations. The consent process required when publishing in a journal and presentation is also required for social media. Never provide any information that could be used to identify a patient, even in a closed or private-online forum. Although individual pieces of information may not breach confidentiality on their own, the sum of published information online could be enough to identify a patient or someone close to them. Privacy settings can be compromised. Content posted on social media is traceable even if posted anonymously.
- 15. Do not respond to patient reviews—positive or negative—on online review sites without the specific consent of the patient. While a patient may share any information about their experience in an online forum, patient privacy laws still apply. A practitioner may contribute to an online review forum but may not confirm that a person received healthcare services unless the patient signs a written consent specifically permitting the practitioner to reveal information in an online forum. The Commission recognizes that the challenge this presents when a patient may post false or defamatory information and refers practitioners to resources in the Reference section below for guidance.
- 16. Do not post online customer reviews to a testimonial page on your website or to social media without the specific consent of the patient. Get the patient's written consent before you share or embed their reviews.
- 17. Social media platforms are available for practitioners to share information and discuss medicine, as well as provide a means for peer-to-peer education and dialogue. You should ensure these sites are password protected so that only registered users have access to the information.

 Assume all social media, including peer-to-peer platforms, to be in the public domain and accessible to all.

Related Laws and WCM Policies and Guidance documents

18. Become familiar with the WMC Guidance Documents on <u>Medical Professionalism</u>, <u>Informed Consent</u>, and <u>Sexual Misconduct</u>.

19. Become familiar with patient confidentiality laws, such as <u>Chapter 70.02 RCW</u> and the HIPAA Privacy Rule⁵ and Security Rule⁶, as well as relevant copyright, defamation, and harassment laws.

Principles and Examples

1. **Principle:** Do not reveal patient information in a post.

Example: A practitioner posts comments about a patient on Facebook. The practitioner does not mention the patient's name, but there is sufficient information to enable others in the community to identify the patient. Posting any protected health information, even that someone is a patient of yours, onto social media sites may violate privacy laws.

2. **Principle**: Do not use information gained from patient billing or medical records or from conversations with a patient for reasons not permitted by federal and state privacy laws.

Example: It would be a professional boundary violation to gain knowledge of a patient's home address in medical records or billing systems, find the house on a map or using an electronic mapping service, out of personal curiosity whether or not the practitioner drives to the patient's home.

Example: It would be inappropriate, and possibly a violation of privacy law, to use information gained from patient records or interviews in order to identify and find a patient on a social media site out of personal curiosity.

Example: Photos, videos, or comments posted on social media sites may violate privacy laws. It is important also to evaluate carefully if anything in the background of a photo or video may be inappropriate for posting.

3. **Principle:** With few exceptions, do not use social media or electronic communications to inquire into patients' lives for reasons unrelated to clinical care or staff safety. If no clinical or academic research reason exists to make such an inquiry, practitioners should not do so.

Example: In an emergency department, in order to identify family members of a patient who lacks identification and cannot communicate, it would be acceptable to obtain information from an Internet search.

⁵ U.S. Department of Health and Human Services. Summary of the HIPAA Privacy Rule. https://www.hhs.gov/hipaa/for-professionals/privacy/laws-regulations/index.html. Accessed June 22,2023.

⁶ U.S. Department of Health and Human Services. Summary of the HIPAA Security Rule. https://www.hhs.gov/hipaa/for-professionals/security/index.html. Accessed June 22, 2023.

Example: An exception would include when a patient is running for elected office and the licensee wants to research the patient's political positions in order to determine how to vote.

Example: A physician conducts a Google search to find out more about a patient's job duties. If there is no clinical reason for the search, this is inappropriate.

4. **Principle**: Do not post individually identifiable patient information or post images or videos without the express written consent of the patient.

Example: A patient posts a positive review of a practitioner's care on an online review site. The practitioner posts a short note thanking the patient. This is confirmation that the person received healthcare services from the practitioner. This violates both state and federal law.

References

"Social Media and Electronic Communications," Federation of State Medical Boards Report and Recommendation of the FSMB Ethics and Professionalism Committee, adopted as policy by the Federation of State Medical Boards April 2019.

"Professional Standards and Guidelines Regarding Physician Use of Social Media" issued by the Physicians & Surgeons of Nova Scotia, approved October 12, 2018, and updated December 10, 2021. American Medical Association Code of Medical Ethics, Opinion 2.3.2 Professionalism in the Use of Social Media

C. Ventola, Social Media and Health Care Professionals: Benefits, Risks, and Best Practices, P&T, Vol 39, no. 7, page 497, July 2014

B. Nguyen, E. Lu, N Bhuyan, K. Lin, M. Sevilla, "Social Media for Doctors: Taking Professional and Patient Engagement to the Next Level," American Academy of Family Physicians web site, 2020, www.aafp.org/fpm

"When is Posting About Patients on Social Media Unethical "Medutainment," AMA J Ethics.; 20(4): 328–335. doi:10.1001/journalofethics.2018.20.4.ecas1-1804.

"Medutainment—Are Doctors Using Patient to Gain Social Media Celebrity?" CMAJ May 28, 2018, 190 (21) E^^2-E663; DPI: https://doi.org/10.1503/cmaj.109-5603.

"Perspectives, Patient-Targeted Googling: The Ethics of Searching Online for Patient Information," *Harv. Rev. Psychiatry*, March/April 2010, pages 103-12.

"An Expert's Guide to Patient Privacy and Online Reviews," John Carroll, Yelp Official Blog. December 1, 2016. An Expert's Guide To Patient Privacy And Online Reviews | Yelp - Official Blog Accessed June 30, 2023.

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Date of Adoption:

Revised:

Supersedes: GUI2014-02.



Procedure



Panel Consent Agenda

Introduction

Purpose: To clarify the function of the panel consent agenda, and to describe the procedure for placing cases on the consent agenda and for removing cases from the consent agenda.

Background: The Commission reviews 100–175 cases at each meeting to determine whether disciplinary action is warranted. The Commission has developed a "consent agenda" in order to make this process more efficient and better serve the goal of public protection. The consent agenda is a grouping of relatively straightforward cases in which the reviewing commission member (RCM) has thoroughly reviewed the case, provided a written analysis, including relevant documentation, and recommends closure of the case. The consent agenda cases are reviewed by the cognizant panel members prior to scheduled Commission meetings. A panel member may, a At the meeting, a panel member may remove any case from the consent agenda for panel discussion, for any reason. Once finalized, the closure of all cases remaining on the consent agenda is approved by a vote of the panel, without further discussion.

The goal of the consent agenda is to allow the Commission to effectively allocate meeting time and better serve the public while maintaining rigorous review standards for all cases investigated. The combination of a thorough case selection for the consent agenda and the ability for any panel member to remove a case from the Consent Agenda will preserve the integrity and fairness of the panel review process.

Procedure

- 1. The RCM submits a written analysis of the case, including a recommended closure code and any other relevant documentation, to the assigned staff attorney at least <u>seven-four</u> days prior to the Commission meeting, and requests that the case be placed on the consent agenda.
- 2. The staff attorney reviews the file to ensure that the case is appropriate for the consent agenda. If the case does not appear appropriate for the consent agenda, the staff attorney discusses issues with the RCM. If the RCM and staff attorney together conclude that the case is appropriate for the consent agenda, the staff attorney forwards it to the staff member responsible for the consent agenda.
- 3. Commission staff creates a consent agenda packet for the Commission panels. The consent agenda packet consists of the written analyses, recommended closure codes, and relevant documentation for each case. Commission staff sends the appropriate consent agenda packet to each panel member prior to the Commission meeting.
- 4. Each Commission member reviews the consent agenda packet prior to the Commission meeting.

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- 5. At the Commission meeting, each panel chair asks the panel if any member wants to remove one or more cases from the consent agenda. Any panel member may remove any case from the consent agenda for any reason.
- 6. If cases are removed from the consent agenda, those cases will be presented and discussed during the regular case review process.
- 7. The panel then votes on whether to accept the modified consent agenda in its entirety, thereby closing each case remaining on the consent agenda with the recommended closure code.

Date of Adoption: August 23, 2019

Reaffirmed/Updated: None.

Supersedes: Consent Agenda Procedure, Adopted 11/6/2015



Approving Entities to Credential Pain Management Specialists

Introduction

Purpose. The Commission adopts this procedure for approving entities to credential physicians in pain management and creates the list of approved entities.

Background: WAC 246-919-945(1) provides, in part, that in order to qualify as a pain management specialist for the purposes of the opioid prescribing rules, an allopathic physician must meet one or more of the following qualifications:

- (a) Board certified or board eligible by an American Board of Medical Specialties-approved board (ABMS) or by the American Osteopathic Association (AOA) in physical medicine and rehabilitation, neurology, rheumatology, or anesthesiology;
- (b) Have a subspecialty certificate in pain medicine by an ABMS-approved board;
- (c) Have a certification of added qualification in pain management by the AOA;
- (d) Credentialed in pain management by an entity approved by the Commission for an allopathic physician;
- (e) Have a minimum of three years of clinical experience in a chronic pain management care setting; and
 - i. Have successful completion of a minimum of at least eighteen continuing education hours in pain management during the past two years for an allopathic physician; and
 - ii. Have at least thirty percent of the allopathic physician's current practice is the direct provision of pain management care or is in a multidisciplinary pain clinic.

<u>WAC 246-918-895</u> contains similar language for a physician assistant to qualify as a pain management specialist. The Commission has not approved any pain management specialist credentialing entities under <u>WAC 246-919-945(1)(d)</u> or <u>WAC 246-918-895(1)(b)</u> prior to the adoption of this procedure.

Procedure

- 1. An entity submits a letter to the Commission requesting that the Commission approve it as an entity to credential physicians as pain management specialists. The entity includes documentation that demonstrates that its certification program requires the physician applicant to:
 - a. Pass an examination provided by the entity;
 - b. Hold a DEA registration;
 - c. Complete education related to pain management;
 - d. Have practice experience in pain management; and
 - e. Complete continuing medical education in pain management.

- 2. The Commission reviews the letter and accompanying documentation. If the Commission determines that the entity meets the requirements listed in step 1, the Commission will notify the entity that it has been approved as an entity to credential a physician in pain management. The Commission will place the entity on the list of approved entities.
- 3. If the Commission determines that the entity does not meet the requirements listed in step 1, the Commission will notify the entity of the decision.

Approved Entities

American Board of Pain Medicine

Date of Adoption: August 23, 2019